



The purpose of the GOBC Center for Family and Private Business is to support leaders in addressing their unique growth challenges, investing in and developing the next generation of leaders and serving as a regional resource hub to ensure their business, values and wealth carry forward.

The GOBC Center for Family and Private Business operates under the GOBC Foundation which is organized and operated for charitable purposes within the meaning of Section 501 (c)(3) of the Internal Revenue Code.

Center for Family and Private Business

Helping Leaders Grow and Thrive!

MEMBERSHIP APPLICATION

Primary Contact:		Title:	
Company/Family Representative:			
Street Address:			
City:	State:	Zip:	
Phone:	Cell:		
Email:	Website:		
Select your Affinity Group:	<input type="checkbox"/> Founder/President/CEO <input type="checkbox"/> Women's Group <input type="checkbox"/> Next Generation Leader <input type="checkbox"/> Non Family Member <input type="checkbox"/> Other _____		
How did you learn about the GOBC Center?			
Principal Business:			
Principal Market(s) (Geographic, etc.):	<input type="checkbox"/> North America <input type="checkbox"/> Central/South America <input type="checkbox"/> Asia <input type="checkbox"/> Europe <input type="checkbox"/> Africa <input type="checkbox"/> Australia/New Zealand		
Approximate Annual Revenues:	<input type="checkbox"/> <\$10M <input type="checkbox"/> \$10-49M <input type="checkbox"/> \$50-99M <input type="checkbox"/> \$100-249M <input type="checkbox"/> \$250-999M <input type="checkbox"/> \$1,000M+		
Approximate Number of Employees:	<input type="checkbox"/> 1-99 <input type="checkbox"/> 100-499 <input type="checkbox"/> 500-999 <input type="checkbox"/> 1,000-4,999 <input type="checkbox"/> 5,000-9,999 <input type="checkbox"/> 10,000+		
Year Founded:	By (Name, relationship to you):		
Generation Now Leading Company:			
Membership Levels:	<input type="checkbox"/> Business with revenue over \$10 million - \$3,000 <input type="checkbox"/> Business with revenue under \$10 million - \$1,500		

TELL US ABOUT YOUR BUSINESS

The mission of the GOBC's Center is to help leaders grow and thrive. Please answer the following questions so we can learn more about you and the needs of your business.

Please note your areas of interest within the GOBC Center:

- | | | | |
|---|--|---|-------------------------------------|
| <input type="checkbox"/> Board Governance | <input type="checkbox"/> Leadership Development | <input type="checkbox"/> Succession/Transition Planning | <input type="checkbox"/> HR Issues |
| <input type="checkbox"/> Planning | <input type="checkbox"/> Wealth Management/Estate | <input type="checkbox"/> Marketing/Business Development | <input type="checkbox"/> Networking |
| <input type="checkbox"/> Family Council | <input type="checkbox"/> Family Dynamics/Communication | | |
| <input type="checkbox"/> Other: _____ | | | |

Are you currently or have you been through an ownership and/or leadership transition in your business? Yes No

Are you preparing for an ownership or generational transition in the near future? Yes No

Do you have a formal leadership succession plan in place? Yes No

Do you currently have multiple generations working in the family business? Yes No

In the next 5-10 years do you have family members that will be joining or leaving the family business? Yes No

Do you have a board of directors? Yes No Do you have outside board members? Yes No

Do you have a family council? Yes No How many family members actively work in the business? _____

What purpose does the family council fulfill? _____

How many family members do not work in the business, but are a shareholder or owner? _____



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**ADDITIONAL FAMILY/PRIVATE
 BUSINESS MEMBER INFORMATION**

To serve members of your Family/Private Business, please provide us with their contact information. We will include them in the appropriate Affinity Group communications and keep them updated on upcoming programs and events.

Name:		Title/Role:	
Generation:		Phone:	
Email:			
Select your Affinity Group:	<input type="checkbox"/> Founder/President/CEO	<input type="checkbox"/> Women's Group	<input type="checkbox"/> Next Generation Leader
	<input type="checkbox"/> Non Family Member	<input type="checkbox"/> Other _____	

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Generation:		Phone:	
Email:			
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	<input type="checkbox"/> Non Family Member	<input type="checkbox"/> Other _____	

Make check payable to: The GOBC Center for Family and Private Business

Please submit your application for membership and payment to:

The Greater Ontario Business Council Foundation

Attn: GOBC Center Engagement Chair | 3200 Inland Empire Blvd., Suite 130 | Ontario, CA 91764